APPLICATION INSTRUCTIONS

Please complete this application and bring it to the Jefferson Banking Center nearest you or mail it to the address at the bottom of the following page.

Jefferson Bank

NEW ACCOUNT OPENING FORM — PERSONAL

Jefferson Bank
jeffersonbank.com

Please complete the application and bring it with you to the Jefferson Banking Center nearest you or mail it to the address at the bottom of the page.

NOTE: *Please provide the completed form to one of our bankers with your valid driver's license or other government issued identification at any of our banking centers. Identification must display a current address or please provide a proof of address, such as a utility bill. If you are a Non-US Citizen or a Resident Alien, additional identification and information will be required.*

SIGNER 1

INQUIRY CODE: _____

Name (Legal Name as appears on Identification) | Date of Birth

Physical Address (No PO Boxes) | City/State/Zip

Mailing / Alternate Address | City/State/Zip

Social Security Number | Driver's License Number / State Issued / Date Issued / Expiration Date

Home Phone | Cell Phone | Home Email

Employer | Occupation

Employer's Address, City, State and Zip

Business Phone | Cell Phone | Business Email

SIGNER 2

INQUIRY CODE: _____

Name (Legal Name as appears on Identification) | Date of Birth

Physical Address (No PO Boxes) | City/State/Zip

Mailing / Alternate Address | City/State/Zip

Social Security Number | Driver's License Number / State Issued / Date Issued / Expiration Date

Home Phone | Cell Phone | Home Email

Employer | Occupation

Employer's Address, City, State and Zip

Business Phone | Cell Phone | Business Email

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING AN ACCOUNT: To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you. We will also ask to see your driver's license or other identification documents.