

ACCOUNT MANAGER ACCESS BUSINESS ONLINE BANKING APPLICATION

You must have a current Business account and Online Banking with Jefferson Bank to request Account Manager Access for your office staff. Your Authorized Users will have access to your account balance, check images, and the entitlements you designate. Please provide your login ID to start the application process.

BUSINESS INFORMATION

Business Name: _____ Business TIN: _____

Business Ownership: _____ Primary Account Number: _____

ACCOUNT INFORMATION

Account Number: _____ Account Number: _____

Account Number: _____ Account Number: _____

BUSINESS OWNER

First Name: _____ MI: _____ Last Name: _____

Home Phone: _____ Mobile Phone: _____

Email Address: _____ Current Login ID: _____

AUTHORIZED USER(S)

You will assign a Login ID for each of your Authorized Users. Please select a login ID between 4-20 characters. It is case sensitive and should contain a combination of letters, numbers and special characters. The login ID should not contain part of your social security number or account numbers with Jefferson Bank.

Please select the Online Banking entitlement(s) for each Authorized User by selecting the appropriate boxes.

USER #1	Requested Login ID: _____
	Name: _____ Email Address: _____
	Home Phone: _____ Mobile Phone: _____
	<input type="checkbox"/> Funds Transfer <input type="checkbox"/> eStatements / eNotices <input type="checkbox"/> View Only
	<input type="checkbox"/> Stop Payments <input type="checkbox"/> Loan Information

USER #2

Requested Login ID: _____

Name: _____ Email Address: _____

Home Phone: _____ Mobile Phone: _____

- Funds Transfer eStatements / eNotices View Only
 Stop Payments Loan Information

USER #3

Requested Login ID: _____

Name: _____ Email Address: _____

Home Phone: _____ Mobile Phone: _____

- Funds Transfer eStatements / eNotices View Only
 Stop Payments Loan Information

USER #4

Requested Login ID: _____

Name: _____ Email Address: _____

Home Phone: _____ Mobile Phone: _____

- Funds Transfer eStatements / eNotices View Only
 Stop Payments Loan Information

The Business Owner/Equivalent Officer agrees to the following provisions for use of the Account Manager Access for Jefferson Bank Business Online Banking ("Jefferson Services").

APPOINTMENT OF BUSINESS AGENT

The Business Owner/Equivalent Officer appoints the Agent authorized on the Account Manager Access Application as its agent and agrees that the Agent may act on/in its behalf in utilizing the Jefferson Services.

PROCEDURES

Agent shall follow the procedures outlined in the Business Online Banking Agreement. Business Owner/Equivalent Officer represents that it is in compliance with the security procedures in the Business Online Banking Agreement and it has in place appropriate and effective security procedures to protect and ratify each action taken by Agent. Agent acknowledges that he is aware of such security procedures and agrees to comply with each such procedure.

INDEMNITY

Business Owner/Equivalent Officer shall indemnify Jefferson Bank against any loss, liability or expense (including attorneys' fees and expenses) resulting from or arising out of any breach of any representation or agreement or any action taken on its behalf by Agent.

RELATIONSHIP OF PARTIES

Under this Addendum and for purposes of Jefferson Services, Agent is an agent of Company. Company acknowledges and agrees that Agent is acting on its behalf. Agent is not acting as an agent of Jefferson Bank.

TERMINATION OF AGENT

The Business Owner/Equivalent Officer agrees to notify Jefferson Bank in writing if the Business Agent has been terminated or the Account Manager Access should be revoked.

BUSINESS AUTHORIZATION-BUSINESS OWNER/EQUIVALENT OFFICER

By signing this application, I warrant that I am the owner of the deposit accounts designated for Account Manager Access Services maintained by the business entity and I agree to the terms and conditions of the Account Manager Agreement and the Business Online Banking Agreement.

Business Owner/Equivalent Officer

Title

Date

RELATIONSHIP BANKER (*Customer Identification Procedures completed*)

Relationship Banker

Date

E-BANKING STAFF

E-Banking Specialist

Date